



## Pre-Site Visit Assessment Form

**Our initial contact indicates that you are interested in becoming a faculty member and teaching learners at McMaster University. In order to best match learners to preceptors and to minimize the time required for a site visit, we ask that you take a moment to complete the following assessment form. Please feel free to contact us if you have any questions (905) 525-9140 ext. 28516 or by email at [mwatson@mcmaster.ca](mailto:mwatson@mcmaster.ca). We will be in touch shortly once we have received this information to complete the site visit portion.**

**PART A: PRECEPTOR INFORMATION**

Date:
Name:
Medical School:
Residency School:
Please list any other Postgraduate training that you have completed (ie: Fellowships, certificate, diplomas, degrees):
# of years in practice:
CPSO #:
Are you a member of the College of Family Physicians of Canada? <input type="checkbox"/> yes <input type="checkbox"/> no    CCFP? <input type="checkbox"/> yes <input type="checkbox"/> no
# of patients:
Practice/FHT Name:
Address:
Phone Number: <span style="float: right;">Fax Number:</span>
Email address:
Preferred method of communication: <input type="checkbox"/> phone <input type="checkbox"/> fax <input type="checkbox"/> email
Do you have a University Faculty Appointment? <input type="checkbox"/> no <input type="checkbox"/> yes
If yes, please indicate which type: <input type="checkbox"/> Clinical Lecturer <input type="checkbox"/> Professor <input type="checkbox"/> Assistant Clinical Professor <input type="checkbox"/> Associate Clinical Professor <input type="checkbox"/> Adjunct Professor
To which University is your appointment:
Who is referring you for this appointment: <input type="checkbox"/> self <input type="checkbox"/> KW campus <input type="checkbox"/> Niagara campus <input type="checkbox"/> Hamilton campus <input type="checkbox"/> ROMP <input type="checkbox"/> Distributed education site <input type="checkbox"/> Other

**PART B: CLINICAL TEACHING AND LEARNING OPPORTUNITIES IN THE OFFICE**

**YOUR CLINIC SETTING**

1. Practice Type:  solo  group  fee for service  alternate payment
2. Do your clinical partners (MDs) participate in teaching your learners?  Yes  No
3. Do they have their own learners?  Yes  No
4. Please estimate the percentage of your patients who would agree to see learners \_\_\_\_\_%
5. What is the distance of your office from your base hospital? \_\_\_\_\_ km
  - (a) Is the office accessible by public transit?  Yes  No
  - (b) Does your learner need a car?  Yes  No
6. Is free parking available to the learner?  Yes  No
7. Do you use Electronic Medical Records (EMR) for patient booking?  Yes  No  
 For patient records?  Yes  No

**PATIENT DEMOGRAPHICS**

Please answer the following questions about your patient profile

1. Estimate the % of patients who can communicate their medical concerns in English? \_\_\_\_\_ %
2. Please list the major ethnic groups in your practice and the percentage of the total practice.

---

**Typical Week**

Please complete your typical activities for the week **that would be suitable for learners to attend with you:**

	Monday	Tuesday	Wednesday	Thursday	Friday
Morning					
Afternoon					
Evening					

- OF - Office patients
- NH - Nursing Home/Long term care
- ER - Emergency Shift
- OB - Intrapartum care
- PC - Palliative care
- HV - Home visits
- HSP - Hospital care (ward rounds/hospitalist shift)

Other (please indicate); \_\_\_\_\_

## **CLINICAL OPPORTUNITIES FOR LEARNERS**

1. Clinical Case Material: We are very interested in your areas of interest. Please list any specific areas of interest (i.e. Adolescent medicine, STDs, HIV care, nursing home care, occupational medicine, travel medicine, ICU, sports medicine).

---



---

Note: if you are a generalist and enjoy all areas of family medicine, we are delighted! Our request for these areas of interest is to help team you up with learners who may share similar interests.

2. Procedures: Please check off the procedures that you or your staff is able to teach learners in your office:

<input type="checkbox"/>	Allergy shots	<input type="checkbox"/>	Excision of toenail	<input type="checkbox"/>	Punch biopsy
<input type="checkbox"/>	Breast cyst asp'n	<input type="checkbox"/>	Excision skin lesions	<input type="checkbox"/>	Removal of foreign body in eye
<input type="checkbox"/>	Casting	<input type="checkbox"/>	Glucometer	<input type="checkbox"/>	Suture skin
<input type="checkbox"/>	Circumcision	<input type="checkbox"/>	IM/SQ injections	<input type="checkbox"/>	Vaginal speculum
<input type="checkbox"/>	Cryotherapy	<input type="checkbox"/>	Inc/drain abscesses	<input type="checkbox"/>	Vasectomy
<input type="checkbox"/>	Ear syringe	<input type="checkbox"/>	IUD placement	<input type="checkbox"/>	Venipuncture
<input type="checkbox"/>	Endometrial biopsy	<input type="checkbox"/>	Joint aspiration/injection	<input type="checkbox"/>	

Other:

---



---

3. How many patients are seen in a typical half-day by you? \_\_\_\_\_

4. If you are teaching, how many patients are seen in a typical half day by you? \_\_\_\_\_  
 By your learners? \_\_\_\_\_ Pre-clerkship level  
 \_\_\_\_\_ Clerkship  
 \_\_\_\_\_ PGY1 Resident  
 \_\_\_\_\_ PGY2 Resident

5. What resources are available for learners in your setting?  Textbooks  CD-ROM  Internet access  
 Didactic sessions  PBSG group  Journal club  Other: \_\_\_\_\_

4. After Hours (non-obstetrical) Care (Please choose all that apply)

- a) How do you provide after-hours care for your patients?
- On-call for my own practice nightly
  - Shared on-call for a group practice nightly
  - Member after-hours clinic/group
  - Sign out to house call service/after-hours clinic/emergency
  - Other : \_\_\_\_\_

b) Do you involve the learner in non-obstetrical after hours care?  Yes  No

5. Obstetrical Care

a) Do you provide antenatal care for your patients?  Yes  No Estimate #/year: \_\_\_\_\_

b) Do you provide intrapartum care for your patients?  Yes  No Estimate #/year: \_\_\_\_\_  
 If yes, are your learners involved in the intrapartum care?  Yes  No

- c) Do you provide in-patient care?  Yes  No
- d) in-hospital newborn care?  Yes  No
- e) Do you look after any long-term care patients?  Yes  No

6. Emergency/Urgent Care

- a) Do you provide the opportunity to work in an Emergency Room?  Yes  No Setting: \_\_\_\_\_
- b) Do you provide the opportunity to work in Urgent Care?  Yes  No Setting: \_\_\_\_\_

Please identify the number and types of learners you currently have or would like to have:

Type of Learner	Pre-clerkship	Clerkship	UG Elective	Resident	Two-block rural	PG Elective	Research Student	Other (please specify)
Ideal # of learners/year								
Current # of learners/year								

**CLINICAL SUPERVISION AND FEEDBACK OPPORTUNITIES FOR THE LEARNER**

1. Do you/are you able to routinely meet with the learner to review their learning objectives at the beginning of the rotation?  Yes  No

2. Does/would your clinical supervision include: (check all that apply)

- Direct observation (sit in the room & watch)
- Remote observation (video/2 way mirror)
- Learner case presentation
- Chart review
- Other (please describe)

3. Any other teaching opportunities for the learner?

---



---



---

Please fax the form back to (905) 528-5337 or email to [mwatson@mcmaster.ca](mailto:mwatson@mcmaster.ca).